



IUE-CWA Pension Fund

1460 BROAD STREET
BLOOMFIELD, NJ 07003
(973) 893-0333 phone (973) 893-8225 fax
www.iuepension.org

Application for Pension Benefits under the Pre-Retirement Survivor Benefit for **Beneficiary**

Form Date 2/28/01

Deceased Participant Information

Name _____ Social Security Number _____
Date of Birth _____ Date of Death _____ Sex: M _____ F _____
Employer _____ Last date of employment _____

Information of Beneficiary Applying for Benefits

Name _____ Social Security Number _____
Address _____
Street City State Zip
Telephone (_____) _____ Date of Birth _____

Required Documentation

I understand that I am required to provide the following documents to determine my eligibility for benefits.

- Participant's Birth Certificate (Copy),**
- Participant's Original or Certified Death Certificate, and**
- Beneficiary's Birth Certificate (Copy)**

The following section must be witnessed by two adults not related to the applicant.

I acknowledge receipt of a copy of the IUE-CWA Pension Fund Summary Plan Description. I have read the Plan provisions and hereby apply for benefits under the Pre-Retirement Survivor Benefit to begin on the first day of _____.

Month Year

I agree that pension eligibility and payments are to be governed in all respects by the provisions of the Pension Plan, or as the same may hereafter be amended, and that the making of any pension payment and its acceptance by me shall not prevent the Trustees from recovering or in any other way affect their right to recover any payment to me in excess of the amount to which I am entitled under the provisions of the Plan, nor shall the making of any pension payments to me obligate the Trustees in any way to make any further payments in any amount whatsoever, except as the same may be provided for by the Plan, as it may from time to time be amended.

Applicant's Signature _____ Date _____

1st Witness _____ Address: _____

2nd Witness _____ Address: _____

The Application should be sent to the Fund office at the address above by either registered or certified mail.